TTEF Online System Training Module One: Initial School Login

Learning Focus: School Log In & View, Maintaining Updated School Contacts, Viewing Family Information

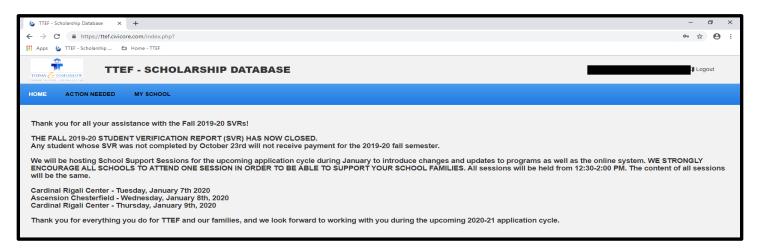
Part One: Initial School Log In

- 1. To log in for the first time, visit <u>www.ttef-stl.org</u> and click the link to the **School Login**. It is a good idea to bookmark this page so that you can get to it easily.
- 2. Type your primary contact email into the box next to E-mail under School Log In
- 3. Type your assigned password into the box next to Password under School Log In
 - a. In a few minutes you will learn how to change this password.



Part Two: School View Layout

1. Once you log in, the first page you will always see is the HOME page. This page will have announcements from TTEF staff. Any announcements that are posted here will also be sent to schools through email. It is important to read this page when you log in for important reminders.



- 2. Next to the HOME page, you will see the option to click on the ACTION NEEDED tab and the MY SCHOOL tab.
 - a. The ACTION NEEDED tab contains four important pages. Here you'll find an SCF page, an SVR page, a Transfer/Exit and an Alumni reporting. These pages will be described in detail in separate modules.

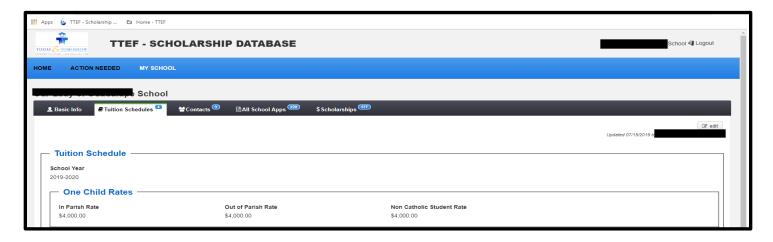


- b. The MY SCHOOL tab contains pages to view your school's **Basic Info, Tuition Schedules, Contacts, All School Applications, and \$Scholarships.**
 - i. On the Basic Info tab, you will see your school's name, primary phone number, fax number, primary email used for login, physical address, and mailing address. You may change your school's log in password at any time by clicking the Change Password button in the top right corner of this page. TTEF asks that all schools change their password after the first time you log in! You cannot change your primary email.

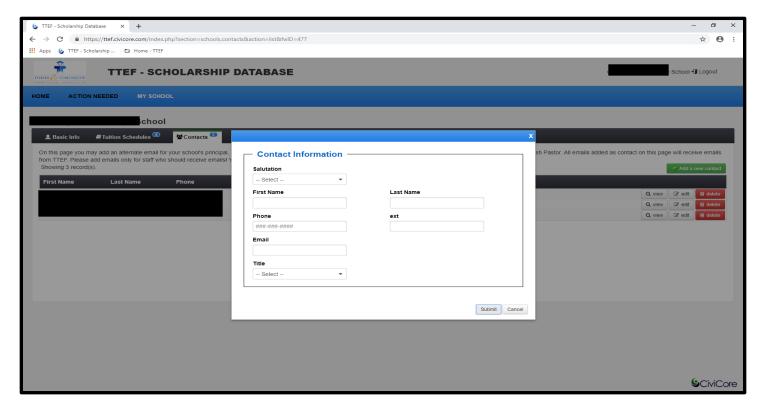


ii. On the **Tuition Schedules** page, you may create, edit, and view your school's tuition rates for the current school year. To create a new tuition schedule, click the green button in the top right corner: **+Add a new schedule**. Please update this annually.

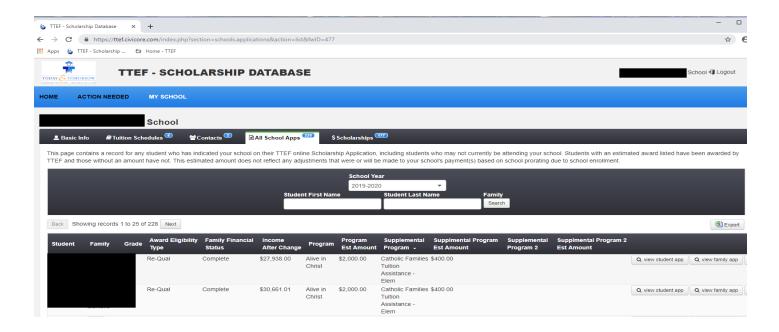
iii. Enter the full cost of tuition before scholarships or aid for families with one child in your school, two children, all the way through five. You may also enter rates for parishioners and non-parishioners. Click **Upload Document** to keep your tuition rate schedule on file with TTEF.



iv. On the **Contacts** page, click the green **+Add a new contact** button in the top right corner of your screen to add additional contacts to your school. The primary email used to log in may not be changed by the school. Here, you may add an alternate email for your school's principal, as well as contact information for your Assistant Principal, Bookkeeper/Business Manager, Secretary, and your parish Pastor. All emails added as contact on this page will receive emails from TTEF. Please add emails only for staff who should receive emails! You may also enter contacts with phone numbers only. Please keep this up to date.



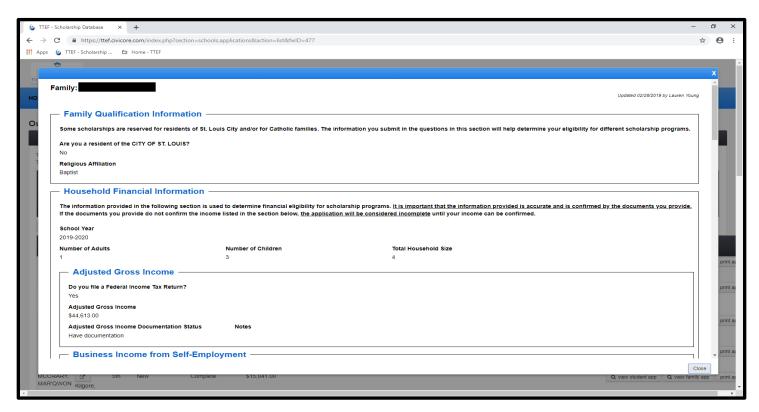
v. The **All School Apps** page contains a record for any student who has indicated your school on their TTEF online Scholarship Application, including students who may not currently be attending your school. Students with an estimated award listed have been awarded by TTEF and those without an amount have not. This estimated amount does not reflect any adjustments that were or will be made to your school's payment(s) based on school prorating due to school enrollment.

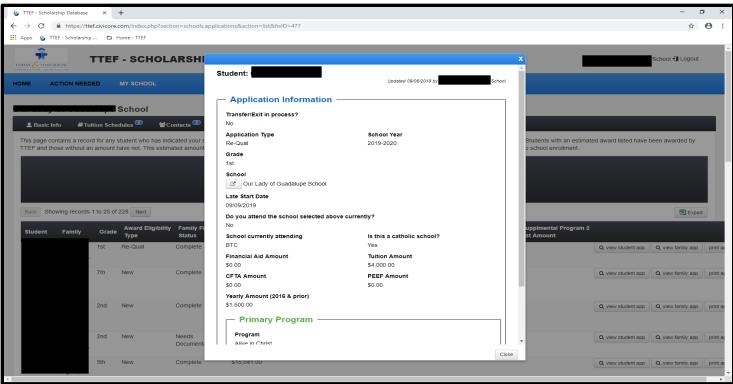


Some students may have an additional scholarship listed under Supplemental Program. These scholarships are awarded in addition to their Primary Program.

vi. To view family information, including financial data, click **view family app** from this page.

Clicking this will allow you to see the entire family application that was submitted to TTEF. To view application information for specific students in each family, click **view student app** from the **All School Apps** page.





vii. The **\$Scholarships** tab contains a record for every payment made to your school. Students may have more than one payment listed per semester due to adjustments. Negative payments shown reflect adjustments made to prorate a student's scholarship based on school enrollment. You can filter by school year, semester, and date paid. You can also export this page to Excel. This page will be covered in detail in training **Module Four: Payments**.

